

## Annex 1 - Oxfordshire Summary of Key Data 2019

Summary – Oxfordshire County Council 2019									
Quarry Sales	2019 Sales (Mt) & Trend	Average (10-yr) Sales & Trend	Average (3-yr) Sales & Trend	LAA 2020 Rate (Mt) <sup>2</sup>	Reserve (Mt)	Landbank (years)	Allocations (years)	Capacity (Mtpa)	Comments
Soft Sand	↑ 0.254	↑ 0.211	↑ 0.252	0.243	3.047	12.5	N/A	0.375	Capacity not provided in MHCLG survey. For 2019 previous survey responses and planning decisions were used.
Sharp Sand & Gravel	↑ 0.994	↑ 0.646	↑ 0.831	1.015	12.075	11.9	N/A	1.900	Capacity not provided in MHCLG survey. For 2019, previous survey responses and planning decisions were used.
Crushed Rock	↑ 0.843	↑ 0.649	↑ 0.820	0.778	6.741	5.96	N/A	1.645	Capacity not provided in MHCLG survey. For 2019 previous survey responses and planning decisions were used.
Recycled / Secondary Aggregates	↓ 0.372	N/A	N/A	0.926	N/A	N/A	N/A	0.562	31% response rate from operators. So, the sales and capacity figure are very low. It is believed to actually be higher. See Supply Chapter
Rail Depot Sales (Sand & Gravel)	c	c	c	c	c	c	c	c	Due to confidentiality due to two operators of the four sites, we are unable to share these figures
Rail Depot Sales (Crushed Rock)	c	c	c	c	c	c	c	c	Due to confidentiality, we are unable to share these figures
<b>General Comments</b>									

MHCLG and the BGS undertook the 2019 survey, published in 2021. Aggregate sales are taken from this survey's findings. Recycled and Secondary Aggregate and Rail Depot findings were the responsibility of Oxfordshire County Council for 2019.

There has been an increase in all aggregate demand in Oxfordshire given the increase in planned future infrastructure delivery. There has been a slight drop in Recycled and Secondary Aggregates, but the response rate for this part of the Survey was 31% therefore it is expected to be higher

The LAA Rate of 1.015mt for sharp sand and gravel as set in the LAA2014 and each subsequent LAA, and also contained within the Oxfordshire Minerals and Waste Local Plan Part 1: Core Strategy, has been maintained as it is felt this reflects the level of future demand and the current sales figures.

The LAA rate for Soft Sand and Crushed Rock was increased in the LAA2019. This has been maintained within this LAA as demand has continued to rise.

Using the Crushed Rock LAA Rate, we have fallen below the required 10-year landbank. This issue will be considered within the Core Strategy Review and the work on the Minerals and Waste Local Plan Part 2: Site Allocations Plan. There were also two planning applications outstanding at the end of 2019, which would increase the landbank if permitted.